



Gifts of Stock

Thank you for your interest, gifts of stock are a great way to support TreePeople's work and can mean significant savings and tax benefits for you!

Your charitable income tax deduction is equal to the fair market value of the stock and you avoid paying the capital gains tax on any increase in the current value over the original cost of the stock. You may also save on brokerage fees because you are transferring ownership rather than selling the stock. Consult your tax advisor for details.

To make a stock transfer donation, please complete and return the form on the next page. Upon confirmation of the transfer, you will receive a tax acknowledgement.

If you need assistance or have questions, please contact Courtney Gross at cgross@treepeople.org or (818) 623-4886.

Please note the following in transferring your gift of stock to TreePeople:

Brokerage: RBC
Financial Advisor: Dain Rauscher
Account Name: TreePeople
Account Number: 308 - 65204
DTC: 0235

TreePeople's tax ID# is 23-7314838

If needed, you can contact Luis Luna directly at Dain Rauscher for more information. His contact information is: luis.luna@rbc.com 310-205-7733.

Donor & Securities Information

Please complete this form to notify TreePeople of your gift and help ensure it is processed accurately. You may email the completed information to cgross@treepeople.org or (818) 623-4886.

Name & Type of Securities	Security Symbol	Number of Shares	Transfer Date
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Donor Name (Individual, Corporation, Foundation)

Donor Street Address

Donor City, State, Zip

Donor Telephone & Email Address *(to be used only if a question arises in the donation process)*

Broker Name

Broker Company / City, State

Broker Contact / Telephone Number

Account Holder Signature

Date Signed

